

THE LAW OFFICE OF JOHN A.
FIALCOWITZ, LLC
John A. Fialcowitz
89 Headquarters Plaza
North Suite 1216
Morristown, NJ 07960
Telephone: (973) 813-7227
john@fialcowitzlaw.com

CAPLIN & DRYSDALE, CHARTERED
James P. Wehner (admitted *pro hac vice*)
Jeffrey A. Liesemer (admitted *pro hac vice*)
One Thomas Circle, N.W., Suite 1100
Washington, D.C. 20005
Telephone: (202) 862-5000
jwehner@capdale.com
jliesemer@capdale.com

Co-Counsel for the Official Committee of Asbestos Claimants

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:	:	Chapter 11
	:	
DURO DYNE NATIONAL CORP., <i>et al.</i> , ¹	:	Case No. 18-27963-MBK
	:	
Debtors.	:	(Jointly Administered)
	:	

**SIXTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED
FOR THE PERIOD FROM APRIL 1, 2019, THROUGH APRIL 30, 2019**

Caplin & Drysdale, Chartered (“**Caplin & Drysdale**” or the “**Applicant**”), counsel for the Official Committee of Asbestos Claimants (the “**Committee**”), hereby submits this sixth monthly fee statement² for the period commencing April 1, 2019, through April 30, 2019 (the “**Sixth Fee Statement**”) pursuant to the *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, dated December 18, 2018 (Docket No. 345) (the “**Interim Compensation Order**”).

¹ The “**Debtors**” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Second Fee Statement, if any, are due by June 3, 2019.

Dated: May 24, 2019

By: /s/ James P. Wehner

James P. Wehner, Esq. (admitted *pro hac vice*)

Jeffrey A. Liesemer, Esq. (admitted *pro hac vice*)

One Thomas Circle, N.W., Suite 1100

Washington, DC 20005

Telephone: (202) 862-5000

Facsimile: (202) 429-3301

jwehner@capdale.com

jliesemer@capdale.com

*Counsel to the Official Committee of Asbestos
Claimants*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: Duro Dyne National Corp., et al.¹ Applicant: Caplin & Drysdale, Chartered
Case No.: 18-27963 (MBK) Client: Official Committee of
Asbestos Claimants
Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED AS EXHIBIT B

SIXTH MONTHLY FEE STATEMENT² OF CAPLIN & DRYSDALE, CHARTERED
FOR THE PERIOD FROM APRIL 1, 2019, THROUGH APRIL 30, 2019

SECTION 1
FEE SUMMARY

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUSLY REQUESTED	<u>\$979,784.50</u>	<u>\$19,772.83</u>
TOTAL ALLOWED TO DATE	<u>\$387,673.75</u>	<u>\$7,543.25</u>
TOTAL RETAINER (IF APPLICABLE) ³	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL HOLDBACK (IF APPLICABLE)	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL RECEIVED BY APPLICANT	<u>\$849,246.45</u>	<u>\$19,772.83</u>
 FEE TOTALS –PAGE 2	 <u>\$179,327.00</u>	
DISBURSEMENTS TOTALS – PAGE 3	<u>\$2,236.29</u>	
TOTAL FEE APPLICATION	<u>\$181,563.29</u>	
MINUS 20% HOLDBACK	<u>\$35,865.40</u>	
AMOUNT SOUGHT AT THIS TIME	<u>\$145,697.89</u>	

¹ The “**Debtors**” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

³ As disclosed in its Retention Application, Caplin & Drysdale holds a retainer left over from prepetition services in the amount of \$12,115.90 (the “Retainer”). While the Retainer has not yet been applied to amounts requested under its fee applications to date, the total amount received reflects that Caplin & Drysdale has been paid less than requested amounts in the amount of the Retainer.

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	14.7	\$840.00	\$12,348.00
Kevin C. Maclay, Member	1994	8.8	\$775.00	\$6,820.00
James P. Wehner, Member	1995	61.2	\$735.00	\$44,982.00
Jeffrey A. Liesemer, Member	1993	112.3	\$735.00	\$82,540.50
Kevin M. Davis, Associate	2005	53.3	\$505.00	\$26,916.50
Cecilia Guerrero, Paralegal	N/A	17.6	\$325.00	\$5,720.00
TOTAL FEES		267.9		\$179,327.00
ATTORNEY BLENDED RATE			\$669.38	

**SECTION II
SUMMARY OF SERVICES**

SERVICES RENDERED	HOURS	FEE
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration	0.4	\$130.00
(.05) Claims Administration and Objections	0.0	\$0.00
(.07) Fee Applications-Self	7.2	\$3,037.00
(.09) Financing	0.0	\$0.00
(.10) Litigation	11.0	\$7,569.00
(.11) Plan and Disclosure Statement	243.3	\$164,229.50
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	5.4	\$4,166.50
(.16) Travel Time	0.0	\$0.00
(.17) Docket Review & File Maintenance	0.0	\$0.00
(.18) Fee Applications-Others	0.6	\$195.00
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	267.9	\$179,327.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$163.76
Conference Call Charges	\$0.00
Courier & Express Carriers	\$0.00
Court Reporting	\$0.00
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$904.10
Postage	\$56.34
Reproduction Services - In-house	\$0.00
Reproduction Services - Outside	\$0.00
Travel	\$1,112.09
Other (specify):	\$0.00
DISBURSEMENTS TOTAL:	\$2,236.29

**SECTION IV
CASE HISTORY**

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See* Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - a) Caplin & Drysdale analyzed and briefed Plan issues, developed strategies for the Plan and related materials, and negotiated with objectors re Plan issues;
 - b) Caplin & Drysdale briefed the appeal of the bankruptcy court's FCR appointment;
 - c) Caplin & Drysdale spent time communicating with Committee members and preparing memoranda and other materials for Committee members;
 - d) Caplin & Drysdale prepared and filed its monthly fee application;
 - e) Caplin & Drysdale assisted in the preparation of fee applications for other Committee professionals;

- f) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, hearings, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
 - g) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
- (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: May 24, 2019

/s/ James P. Wehner

Signature

EXHIBIT

A



One Thomas Circle NW, Suite 1100
Washington, DC 20005
Federal Tax I.D. No.: 52-1226629

Telephone: (202) 862-5000

www.capdale.com

Fax: (202) 429-3301

Official Committee of Asbestos Claimants of Duro Dyne National

May 23, 2019

Invoice #: 319591

Page: 1

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through April 30, 2019

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.04 Case Administration & Calendar Control					
4/1/2019	CG	Review and revise pro hac applications (.2); communications w/ JPW, KCM and local counsel re same (.2).	0.4	\$325.00	\$130.00
Total			0.40		\$130.00
.07 Fee Applications-Self					
4/4/2019	JPW	Emails re fee issues.	0.4	\$735.00	\$294.00
4/4/2019	CG	Review monthly invoice (.4); communication re certificate of no objection (.1).	0.5	\$325.00	\$162.50
4/5/2019	JPW	Emails re fee issues.	0.2	\$735.00	\$147.00
4/23/2019	JPW	Review monthly fee application.	1.1	\$735.00	\$808.50
4/23/2019	CG	Draft, review, and revise monthly fee application (.5); communications re same (.2).	0.7	\$325.00	\$227.50
4/24/2019	CG	Draft, review, and revise monthly fee application (.5); communications re same (.2).	0.9	\$325.00	\$292.50
4/25/2019	CG	Draft, review, revise and finalize monthly fee application (2.9); communications re same (.2); prepare certificate of no objection re same (.3).	3.4	\$325.00	\$1,105.00
Total			7.20		\$3,037.00
.10 Litigation					
4/10/2019	KCM	Review/analyze materials re UST and appeal issues.	1.9	\$775.00	\$1,472.50
4/12/2019	KCM	Meet with KMD re appeal issues.	0.2	\$775.00	\$155.00
4/12/2019	KMD	Review UST reply in FCR-related appeal (0.7); discuss same w/ KCM (0.2).	0.9	\$505.00	\$454.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
4/24/2019	JAL	Draft and revise response brief re proposed FOF (3.4); confer with KMD re research findings re same (0.2); review and analysis of North River's supplemental objection to insurance agreements (1.4).	5.0	\$735.00	\$3,675.00
4/24/2019	KMD	Review draft response to UST letter re supplemental authority.	0.2	\$505.00	\$101.00
4/25/2019	KMD	Revise response to UST letter re supplemental authority.	1.1	\$505.00	\$555.50
4/26/2019	KCM	Review/edit letter and meet with KMD re same and review/analyze related materials.	0.9	\$775.00	\$697.50
4/26/2019	KMD	Correspond w/ counsel for Debtors and FCR re response to UST letter re supplemental authority (0.2); discuss same w/ KCM (0.2).	0.4	\$505.00	\$202.00
4/30/2019	KCM	Meet with KMD re appeal issues.	0.2	\$775.00	\$155.00
4/30/2019	KMD	Discuss issues re UST appeal w/ KCM.	0.2	\$505.00	\$101.00
Total			11.00		\$7,569.00
.11 Plan & Disclosure Statement					
4/1/2019	ACM	Exchange e-mails re trust issues (.2); meetings with JPW re same (.4).	0.6	\$840.00	\$504.00
4/1/2019	JAL	Confer with KMD re research for proposed FOF.	0.4	\$735.00	\$294.00
4/1/2019	JPW	Teleconference ACM re plan issues (0.2); meet with ACM re plan issues (0.2); emails re plan issues (0.4).	0.8	\$735.00	\$588.00
4/1/2019	KMD	Research various issues for proposed findings of fact/conclusions of law (4.1); discuss same w/ JAL (0.4).	4.5	\$505.00	\$2,272.50
4/2/2019	JAL	Further drafting and revisions to proposed FOF.	5.6	\$735.00	\$4,116.00
4/2/2019	JAL	Review and analysis of modifications to insurance agreement.	0.3	\$735.00	\$220.50
4/2/2019	JPW	Emails re plan issues.	0.5	\$735.00	\$367.50
4/3/2019	ACM	Exchange e-mails re trust issues.	0.1	\$840.00	\$84.00
4/3/2019	JAL	Further drafting and revisions to proposed FOF (6.8); draft and revise email to ACM and JPW re same (0.8).	7.6	\$735.00	\$5,586.00
4/3/2019	JPW	Emails re plan issues.	0.5	\$735.00	\$367.50
4/3/2019	KCM	Review/analyze materials re UST issues.	1.1	\$775.00	\$852.50
4/4/2019	ACM	Exchange e-mails re proposed findings and conclusions (.1); review same (.8); revise same (.4).	1.3	\$840.00	\$1,092.00
4/4/2019	JAL	Email exchange re proposed FOF (0.2); further drafting and revisions to same (4.2).	4.4	\$735.00	\$3,234.00
4/4/2019	JPW	Review and mark-up draft FOF and COL.	4.7	\$735.00	\$3,454.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/4/2019	KMD	Review/revise proposed FOF (2.9); research various issues re same (0.5).	3.4	\$505.00	\$1,717.00
4/5/2019	ACM	Exchange e-mails re trust issues (.1); conference JPW re same (.3).	0.4	\$840.00	\$336.00
4/5/2019	JAL	Review and analysis of materials re proposed FOF (5.0); draft and revise memorandum of law re confirmation issue (1.5).	6.5	\$735.00	\$4,777.50
4/5/2019	JPW	Teleconference re trust issues (0.3); meet with ACM re same (0.3).	0.6	\$735.00	\$441.00
4/5/2019	KMD	Review/revise proposed FOF.	0.8	\$505.00	\$404.00
4/6/2019	JAL	Further review and analysis of materials re proposed FOF.	2.8	\$735.00	\$2,058.00
4/7/2019	JAL	Further drafting and revisions to proposed FOF.	5.1	\$735.00	\$3,748.50
4/8/2019	JAL	Further drafting and revisions to proposed FOF (4.5); draft and revise various emails re same (1.1); draft and revise correspondence re revised mortgages (0.2).	5.8	\$735.00	\$4,263.00
4/8/2019	JPW	Emails re plan issues.	0.5	\$735.00	\$367.50
4/8/2019	KMD	Research issues re proposed FOF (1.3); correspond re same w/ JAL (0.3).	1.6	\$505.00	\$808.00
4/9/2019	JAL	Review and comment on FCR's markup of draft mortgage.	0.4	\$735.00	\$294.00
4/9/2019	JPW	Emails re plan issues.	0.8	\$735.00	\$588.00
4/9/2019	CG	Citecheck FOF.	3.1	\$325.00	\$1,007.50
4/10/2019	ACM	Exchange e-mails re trust issues (.1); teleconference with JPW re plan issues (.2).	0.3	\$840.00	\$252.00
4/10/2019	JPW	Emails re plan issues (1.0); teleconference ACM re plan issues (0.2).	1.2	\$735.00	\$882.00
4/10/2019	JPW	Review draft FOF/COL.	2.2	\$735.00	\$1,617.00
4/11/2019	ACM	Conferences JPW re trust issues (.5); teleconference JPW and others re same (.3); conference JPW, KCM re same (1.0); exchange e-mails re TDP (.2).	2.0	\$840.00	\$1,680.00
4/11/2019	JAL	Review and comments re draft proposed FOF.	0.9	\$735.00	\$661.50
4/11/2019	JPW	Review and edit draft FOF/COL (1.7); teleconference re trust issues (0.3); conferences with ACM re same (.5); meet with ACM and KCM re same (1.0); emails re plan issues (1.5).	5.0	\$735.00	\$3,675.00
4/11/2019	KCM	Meet with ACM and JPW re trust issues.	1.0	\$775.00	\$775.00
4/11/2019	KMD	Review and revise draft FOF (3.8); research re same (1.5).	5.3	\$505.00	\$2,676.50
4/11/2019	CG	Citecheck FOF.	4.3	\$325.00	\$1,397.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/12/2019	ACM	Teleconference JPW re communications related to trust issues (.1); review and revise same (.5); exchange e-mails re same (.1); teleconference JPW and others re same (.3); exchange e-mails re same (.1); review proposed FOF (.8); exchange e-mails re same (.1).	2.0	\$840.00	\$1,680.00
4/12/2019	JAL	Correspondence with JPW, KMD, and ACM re proposed FOF (0.3); review and analysis of materials re finalizing same (1.2).	1.5	\$735.00	\$1,102.50
4/12/2019	JPW	Emails re plan and trust issues (0.8); review FOF/COL (1.9); teleconference re trust issues (0.3); teleconference ACM re same (.1).	3.1	\$735.00	\$2,278.50
4/12/2019	KMD	Review and revise draft findings of fact/conclusions of law (5.5); discuss same w/ FCR counsel (0.4).	5.9	\$505.00	\$2,979.50
4/12/2019	CG	Citecheck FOF.	1.6	\$325.00	\$520.00
4/14/2019	JAL	Review and edit proposed FOF.	3.4	\$735.00	\$2,499.00
4/15/2019	JAL	Further review and editing of proposed FOF (2.9); review and analysis of North River's proposed FOF (1.2); confer with JPW re same (0.2).	4.3	\$735.00	\$3,160.50
4/15/2019	JPW	Meet with JAL re FOF/COL (0.2); review FOF/COL (1.9).	2.1	\$735.00	\$1,543.50
4/15/2019	KMD	Review/revise proposed FOF.	4.7	\$505.00	\$2,373.50
4/16/2019	ACM	Exchange e-mails re call re trust issues.	0.1	\$840.00	\$84.00
4/16/2019	JAL	Further review and analysis of North River's and UST's proposed FOF (2.4); review materials re preparation of responses re same (1.1); draft and revise email to KMD re research for proposed FOF (0.6); draft and revise email to J. Sinclair re financial issues relating to same (0.5).	4.6	\$735.00	\$3,381.00
4/16/2019	JPW	Review FOF/COL (3.7); emails re plan issues (1.0).	4.7	\$735.00	\$3,454.50
4/16/2019	KCM	Teleconference with E. Harron re case status.	0.1	\$775.00	\$77.50
4/16/2019	KMD	Review North River's FOF.	2.4	\$505.00	\$1,212.00
4/17/2019	ACM	Exchange e-mails re call re trust issues.	0.1	\$840.00	\$84.00
4/17/2019	JAL	Teleconference with JPW, K. Quinn, Debtors' counsel, and FCR's counsel re confirmation and insurance-related issues.	0.5	\$735.00	\$367.50
4/17/2019	JPW	Review FOF/COL.	1.1	\$735.00	\$808.50
4/17/2019	JPW	Teleconference JAL, insurance counsel, Debtors, and FCR re confirmation issues (0.5); emails re plan issues (1.3).	1.8	\$735.00	\$1,323.00
4/19/2019	JPW	Review FOF/COL and develop reply (1.9); emails re plan issues (0.5).	2.4	\$735.00	\$1,764.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/22/2019	ACM	Conference JPW re UST call (.2); teleconference JPW, KCM, FCR counsel, Debtor, and UST re plan issues (1.0); prepare for call re same (.3); conference JPW, KCM re same (.3); teleconference JPW, KCM and FCR counsel re same (.3); prepare memo re same (.3); revise TDP provision (.4).	2.8	\$840.00	\$2,352.00
4/22/2019	JAL	Review and analysis of materials re confirmation issues (2.0); analysis of issues re response to objectors' proposed FOF (4.7); correspondence with J. Sinclair re financial analysis (0.1).	6.8	\$735.00	\$4,998.00
4/22/2019	JPW	Meet with KCM re plan issues (0.2); meet with ACM re same (0.2); teleconference UST, Debtor, FCR, ACM, and KCM re same (1.0); teleconference FCR counsel, ACM, and KCM re same (0.3); meet with ACM and KCM re plan issues (0.3); teleconference re plan issues (0.6).	2.6	\$735.00	\$1,911.00
4/22/2019	KCM	Meet with JPW re plan issues (.2); teleconference with UST, Debtor, FCR, ACM, and JPW re same (1.0); teleconference with FCR, ACM, and JPW re same (.3); meet with ACM and JPW re same (.3); review/analyze materials re same (.4).	2.2	\$775.00	\$1,705.00
4/23/2019	ACM	Teleconference JPW re plan issues (.3); meet with KCM and JPW re same (.2); revise same (.3).	0.8	\$840.00	\$672.00
4/23/2019	JAL	Further analysis of issues re response to objectors' proposed FOF (5.1); draft and revise various emails to K. Quinn re confirmation-related insurance issues (0.5); teleconference with J. Sinclair and G. Sinclair re confirmation issues (0.7); review of correspondence from J. Prol, C. Malone, and K. Quinn re confirmation-related insurance issues (0.3) and responses re same (0.5); confer with KMD re research project (0.3).	7.4	\$735.00	\$5,439.00
4/23/2019	JPW	Teleconference ACM re plan issues (0.3); meet with ACM and KCM re plan issues (0.2); teleconference K. Quinn re plan issues (0.2).	0.7	\$735.00	\$514.50
4/23/2019	KCM	Meet with JPW and ACM re plan issues.	0.2	\$775.00	\$155.00
4/23/2019	KMD	Research and draft inserts for reply to North River & UST proposed FOF (4.4); discuss same w/ JAL (0.3).	4.7	\$505.00	\$2,373.50
4/24/2019	ACM	Teleconference JPW re trust issues (.1); exchange e-mails re same (.1).	0.2	\$840.00	\$168.00
4/24/2019	JPW	Emails re confirmation issues (0.6); research and draft response paper (2.9); meet with E. Harron re plan issues (0.2); teleconference ACM re plan issues (0.1).	3.8	\$735.00	\$2,793.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/24/2019	KMD	Research and draft inserts for reply to North River & UST proposed FOF (6.5); discuss same w/ JAL (0.2).	6.7	\$505.00	\$3,383.50
4/25/2019	ACM	Teleconference re trust issues (.2); conference JPW re same (.1); exchange e-mails re same (.1).	0.4	\$840.00	\$336.00
4/25/2019	JAL	Draft and revise response to plan objectors' proposed FOF (6.2); confer with KMD re research findings and arguments re same (0.3).	6.5	\$735.00	\$4,777.50
4/25/2019	JAL	Review Debtors' proof of claim objections.	0.2	\$735.00	\$147.00
4/25/2019	JPW	Draft response brief.	2.7	\$735.00	\$1,984.50
4/25/2019	JPW	Teleconference J. Prol re plan issues (0.3); emails re trust issues (0.4).	0.7	\$735.00	\$514.50
4/25/2019	KMD	Research and draft inserts for reply to North River & UST proposed FOF (6.8); discuss same w/ JAL (0.2).	7.0	\$505.00	\$3,535.00
4/26/2019	ACM	Exchange e-mails re call re trust issues.	0.1	\$840.00	\$84.00
4/26/2019	JAL	Further drafting and revisions re response to objectors' proposed FOF.	7.6	\$735.00	\$5,586.00
4/26/2019	JPW	Emails re plan issues.	0.7	\$735.00	\$514.50
4/26/2019	JPW	Draft response paper.	3.8	\$735.00	\$2,793.00
4/26/2019	JPW	Research TDP issue.	0.9	\$735.00	\$661.50
4/26/2019	KMD	Research and draft insert for reply to North River & UST proposed FOF.	0.8	\$505.00	\$404.00
4/27/2019	JAL	Further drafting and revisions re response to objectors' proposed FOF.	6.0	\$735.00	\$4,410.00
4/28/2019	JAL	Further drafting and revisions re response to objectors' proposed FOF.	2.5	\$735.00	\$1,837.50
4/28/2019	JPW	Draft brief on FOF/COL.	3.1	\$735.00	\$2,278.50
4/29/2019	ACM	Review and revise materials re trust issues (.5); conference JPW re same (.2); teleconference re trust issues (.5).	1.2	\$840.00	\$1,008.00
4/29/2019	JAL	Further drafting and revisions re response to objectors' proposed FOF.	7.6	\$735.00	\$5,586.00
4/29/2019	JPW	Meet with ACM re brief.	0.2	\$735.00	\$147.00
4/29/2019	JPW	Revise brief.	1.9	\$735.00	\$1,396.50
4/30/2019	ACM	Exchange e-mails re trust issues (.1); review draft brief re proposed FOF (.4); review UST proposed FOF (.3).	0.8	\$840.00	\$672.00
4/30/2019	JAL	Further drafting and revisions re response to objectors' proposed FOF (3.4); revisions to draft response re proposed FOF (4.5).	7.9	\$735.00	\$5,806.50
4/30/2019	JPW	Emails re plan briefing.	0.6	\$735.00	\$441.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/30/2019	JPW	Review and edit brief.	3.6	\$735.00	\$2,646.00
4/30/2019	KMD	Review reply to UST & North River proposed findings of fact/conclusions of law.	2.7	\$505.00	\$1,363.50
4/30/2019	CG	Citecheck opp'n brief re FOF.	2.1	\$325.00	\$682.50
Total			243.30		\$164,229.50
.15 Committee Meetings/Conferences					
4/10/2019	KCM	Review memo to Committee.	0.1	\$775.00	\$77.50
4/11/2019	KCM	Review/analyze draft Committee memo.	0.2	\$775.00	\$155.00
4/22/2019	JPW	Prepare agenda and minutes.	0.9	\$735.00	\$661.50
4/23/2019	ACM	Conference JPW re Committee call (.1); prepare for same (.2); participate in Committee call (.7); prepare and send memo to Committee (.1); review and revise minutes (.4).	1.5	\$840.00	\$1,260.00
4/23/2019	JAL	Committee teleconference.	0.7	\$735.00	\$514.50
4/23/2019	JPW	Revise agenda and minutes; emails re same.	0.5	\$735.00	\$367.50
4/23/2019	JPW	Telephonic Committee meeting (.7); confer with ACM re same (.1).	0.8	\$735.00	\$588.00
4/23/2019	KCM	Committee call.	0.7	\$775.00	\$542.50
Total			5.40		\$4,166.50
.18 Fee Applications-Others					
4/25/2019	CG	Review COFC fee application.	0.6	\$325.00	\$195.00
Total			0.60		\$195.00
Total Professional Services			267.9		\$179,327.00

PERSON RECAP

Person	Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	112.3	\$735.00	\$82,540.50
KCM	Kevin C. Maclay	8.8	\$775.00	\$6,820.00
ACM	Ann C. McMillan	14.7	\$840.00	\$12,348.00
JPW	James P. Wehner	61.2	\$735.00	\$44,982.00
KMD	Kevin M. Davis	53.3	\$505.00	\$26,916.50
CG	Cecilia Guerrero	17.6	\$325.00	\$5,720.00

DISBURSEMENTS

Date	Description of Disbursements	Amount
04/25/2019	Federal Express - Express Mail - 4/12/19 [.01]	\$55.84

DISBURSEMENTS

Date	Description of Disbursements	Amount
04/25/2019	Pacer Charges - BAW Usage from 1/1/19 - 3/31/19 [.01]	\$832.00
04/25/2019	Pacer Charges - CG Usage from 1/1/19 - 3/31/19 [.01]	\$12.10
04/25/2019	Pacer Charges - JAL Usage from 1/1/19 - 3/31/19 [.01]	\$42.40
04/25/2019	Pacer Charges - JPW Usage from 1/1/19 - 3/31/19 [.01]	\$15.20
04/25/2019	Pacer Charges - JAL Usage from 1/1/19 - 3/31/19 [.01]	\$2.40
04/30/2019	Air & Train - Amtrak o/w Trenton to DC 3/8/19 (JAL) [.16]	\$450.00
04/30/2019	Air & Train - Amtrak o/w Trenton to DC 3/8/19 (JPW) [.16]	\$450.00
04/30/2019	Trvl Exp - Ground Transportation to hotel in Trenton 3/5/19 (JAL) [.16]	\$130.09
04/30/2019	Air & Train - Exchange/Agent Fee re Amtrak 3/7/19 (JAL) [.16]	\$41.00
04/30/2019	Air & Train - Exchange/Agent Fee re Amtrak 3/7/19 (JPW) [.16]	\$41.00
04/30/2019	Postage [.01]	\$0.50
04/30/2019	Database Research - Westlaw 4/30/19 (JAL) [.18]	\$163.76
Total Disbursements		\$2,236.29
Total Services		\$179,327.00
Total Disbursements		\$2,236.29
Total Current Charges		\$181,563.29

EXHIBIT B



Order Filed on November 9, 2018
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
**Caption in Compliance with D.N.J. LBR
9004-1**

John A. Fialcowitz, Esq.
THE LAW OFFICE OF JOHN A.
FIALCOWITZ
89 Headquarters Plaza North, Ste. 1216
Morristown, New Jersey 07960
973.532.7208
John@fialcowitzlaw.com

*Proposed Local Counsel for the Official
Committee of Asbestos Claimants*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

DURO DYNE NATIONAL CORP., *et al.*,

Debtors.¹

Chapter 11

Case No. 18-27963 (MBK)

(Jointly Administered)

**[PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL,
EFFECTIVE *NUNC PRO TUNC* AS OF SEPTEMBER 26, 2018**

The relief set forth on the following pages, numbered two (2) through and including three (3), is
hereby **ORDERED**.

DATED: November 9, 2018

Honorable Michael B. Kaplan
United States Bankruptcy Judge

Page: 2
Debtor: Duro Dyne National Corp., *et al.*
Case No.: 18-27963 (MBK)
Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective *Nunc Pro Tunc* as of September 26, 2018

Before this Court is the *Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018* (the “**Application**”), which was filed by the Official Committee of Asbestos Claimants (the “**Committee**”) on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered (“**Caplin & Drysdale**”), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors’ estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a “disinterested person” pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee’s employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, **IT IS HEREBY ORDERED**, that:

1. The Application is granted and approved;
2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

Page: 3
Debtor: Duro Dyne National Corp., *et al.*
Case No.: 18-27963 (MBK)
Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective *Nunc Pro Tunc* as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

5. This Order shall be immediately effective and enforceable upon its entry; and

6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.